

ALLENE S. TRUSHEL TRUST
CITIZENS TRUST COMPANY, TRUSTEE
SCHOLARSHIP RECIPIENT SELECTION GUIDELINES

1. All applicants must be graduates of the Oswayo Valley School District. Graduates of the School District must complete a minimum of one (1) year (senior year) and reside with parent or legal guardian within the Oswayo Valley School District. Distribution of applications and questions will be handled by the Guidance Counselor of the Oswayo Valley Junior-Senior High School. Applications must be submitted no later than April 15 of the current year.
2. A selection committee with a minimum of six (6) persons will be established. The committee will consist of the Superintendent, Junior-Senior High School Principal, Elementary Principal, Guidance Counselor and two people from the Oswayo Valley School District. Should any members of the committee be unable or unwilling to serve, alternate members will be appointed by the remaining committee members subject to approval by the Trustee. A representative of the Trustee may attend regular selection committee meetings.
3. The Guidance Counselor will present all applications to the Superintendent. The applications will then be reviewed by the selection committee and after selections are made, the Superintendent will present the applications along with the committees' selections for scholarships to the Trustee.
4. The selection committee will be restricted to the following:

SCHOLARSHIP GRANT CATAGORIES BY PRIORITY:

- I. PRIMARY – as defined in Paragraph Third of the Last Will and Testament
Medical School, Veterinary School or Nursing School
 - a. Medical (must be attending Medical school)
 - b. Veterinary (must be attending Veterinary School)
 - c. Nursing (must be attending Nursing school)
 - (1) Graduate Nursing Program (90%)
 - (2) 4-year Nursing Program (85%)
 - (3) 3-year Nursing Program (80%)
 - (4) 2-year Nursing Program (75%)

(95%)

- II. Secondary – If income is not all expended to Primary Recipients, consideration may be given:
 - a. Pre-Medical
 - b. Pre-Veterinary
 - c. 1-year LPN Nursing Program

The Trustee will advise the selection committee of the income available each year.

SCHOLARSHIP GRANT MAXIMIM AMOUNTS AVAILABLE

- I. PRIMARY
 - a. Medical up to 95%
 - b. Veterinary up to 95%
 - c. Nursing up to 95%
- II. SECONDARY

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| Pre-Medical starting the equivalent of third year college (junior year) | balance pro-rated |
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|---|-------------------|
| Pre-Veterinary starting the equivalent of third year college (junior year) | balance pro-rated |
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5. INVASION OF CORPUS. Income from the Trust is to be expended annually as nearly as possible. Invasion of corpus will be at the sole discretion of the Trustee.
6. Upon review and approval by the Trustee of the selection committees' recommendations, the funds will be distributed.
7. The following are requirements that must be followed by the Trust to qualify for private foundation status by the Internal Revenue Service and consequently must be followed by the selection committee:
 - a. The fund is subject to Chapter 42 of the Code (deals with private foundations).
 - b. Scholarship grants will be paid directly to the institution that the recipient will attend for the benefit of the recipient.
 - c. No grants will be awarded to any disqualified person, as described in Section 4946(a) of the Code, nor any principal officers of the Trustee or to any member of the Scholarship Selection Committee.

TRUSHEL SCHOLARSHIP GUIDELINES

The following guidelines are set as standards:

- I. Applications must be graduates of the Oswayo Valley School District. Applicants must re-apply annually to be considered. Scholarship awards will depend on funds available and on applications received with emphasis on Primary I applicants.
- II. The Trushel Scholarship will cover the following items only:
 - a. Tuition
A copy of the tuition bill must be submitted to the Superintendent's office prior to each semester. Any grants or scholarships which an applicant may receive will be deducted from the grant award.
 - b. Room and Board
On campus college/university housing and college/university room and board expense bill must be submitted to the Superintendent's office prior to each semester.

Off campus college/university housing and college/university room and board expenses require a statement from the college or university which provides a reasonable estimate for off-campus room and board and will only be considered for reimbursement after satisfactory completion of the semester. If on campus room and board is available, reimbursement is limited up to the cost of a resident student.

Applications who commute from the Oswayo Valley School District will be considered for meals on a per diem basis at a rate determined annually.
 - c. Books
A copy of the invoices from the college book store for textbooks must include titles of books and sent to the Superintendent's office at the conclusion of each semester. Cancelled checks will not be acceptable. If purchasing used textbooks, applicant must obtain a receipt from the seller.
- III. PRIMARY I
 - a. Medical (M.D., D.O.)
A medical student must maintain a good academic standing and cannot be on academic probation. A letter of verification from the Academic Dean must be sent to the Superintendent's office as the end of each semester.

b. Veterinary

A veterinary student must maintain a good academic standing and cannot be on academic probation. A letter of verification from the Academic Dean must be sent to the Superintendent's office as the end of each semester.

c. Nursing

All nursing students must be in good academic standing and must maintain at least a 2.0 accumulative G.P.A. on a scale of 4.0.

IV. SECONDARY II

a. Pre-Medical

The equivalent of a third year college student (junior)

Student must be in good academic standing and must maintain at least a 2.0 accumulative G.P.A. on a scale of 4.0.

b. Pre-Veterinary

The equivalent of a third year college student (junior)

Student must be in good academic standing and must maintain at least a 2.0 accumulative G.P.A. on a scale of 4.0.

c. Nursing 1-year L.P.N. Program

Student must be in good academic standing and must maintain at least a 2.0 accumulative G.P.A. on a scale of 4.0.